



## INTRODUCTION

Texture Capital Inc. (Texture) is a broker dealer registered with the Securities and Exchange Commission (SEC) and is a member of Financial Industry Regulatory Authority, Inc. (FINRA) and Securities Investor Protection Corporation (SIPC). Texture is not a registered investment adviser.

Brokerage and Investment Advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available for you to use at [investor.gov/CRS](https://investor.gov/CRS), a website maintained by the SEC. These tools can provide you with educational materials about broker-dealers, investment advisers, and investing

A **broker dealer** is defined as a firm that acts as an intermediary between buyers and sellers of securities for which they will usually receive a commission and in certain cases may purchase or sell those securities in/out of their own account.

An **investment advisor** is generally any person or group that provides investment advice or conducts securities analysis in exchange for a fee.

### What investment services can you provide me?

Texture offers brokerage services to accredited investors who may be retail or institutional investors. Texture also offers a platform to facilitate primary and secondary transactions in Private Placements including in digital form, known as Digital Asset Securities. Digital Asset Securities have a duplicate record of ownership recorded in an ancillary blockchain database with the official record of ownership maintained by the issuer or their transfer agent.

Texture provides issuers financial advice (e.g. regarding mergers and acquisitions) and helps them raise capital through Private Placements. Private Placements are investments in unregistered securities, and may be sold by affiliated or unaffiliated issuers of Texture. Issuers may set varying minimum thresholds on investments size. In certain cases, offerings may only be sold to institutional investors, while in other cases, offerings may be sold to retail customers who qualify only as accredited investors.

Additional information about these services is available at:

<https://www.texture.capital>

### Brokerage Services

Texture offers a platform allowing for issuers to conduct primary securities issuances. Eligible investors may invest in the primary offerings on the platform.

In addition, Texture offers an alternative trading system (ATS) to holders and investors of privately held company shares. The ATS is an electronic platform where buyers and sellers may purchase or liquidate interests in certain private securities. The Texture ATS only supports trading in Digital Asset Securities, held through transfer agent and blockchain representation.

Texture does not provide recommendations or advice on investments, portfolios, or account types.

### Investment Advisory Services

Texture does not offer investment advisory services

#### Conversation corner

*Questions you might wish to ask when considering our services:*

- *Given my financial situation, should I choose a brokerage service? Why or why not?*
- *How will you choose investments to recommend to me?*
- *What is your relevant experience, including your licenses, education, and other qualifications? What do these qualifications mean?*

## What Fees Will I Pay

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

### Brokerage Service Fees

For investors and sellers in secondary transactions, fees are charged as a percentage of your transaction. Generally, Texture charges 2.5% of the principal amount of the transaction.

Issuers compensate Texture for primary capital raising transactions. Compensation is generally determined as a percentage of the dollar amount of the securities sold in the transaction(s). You should understand that the issuer may pay these fees to Texture out of the investment proceeds made by you and other investors. Investors participating in primary offerings do not pay any additional fees to Texture.

### Investment Advisory Service Fees

Texture does not offer investment advisory services

### Other Fees and Costs

Issuers may also reimburse Texture for any expenses incurred in connection with the transaction. Texture may also charge a fee for access to White Papers or Industry Research issued by Texture. Texture will disclose any fee changes prior to charging the fee.

#### Conversation corner

*Questions you might wish to ask when considering our services:*

- *How might your conflicts of interest affect me, and how will you address them?*

## What are your legal obligations to me when providing recommendations as my broker-dealer? How else does the firm make money and what conflicts of interest do you have?

We *do not* provide recommendations as your broker-dealer. At the same time, the way we make money creates some conflicts with your interest. You should understand and ask us about these conflicts because they can affect the services we provide you. Here are some examples to help you understand what this means.

### Examples of ways we make money and conflicts of interest

- Proprietary Product: You may transact in Texture security shares on the platform.
- Personnel Trading: Personnel of Texture may be your contra-party to a transaction.
- It is likely that Texture will be compensated by the buyer, seller, and/or the issuer of a transaction
- There may be circumstances where Texture personnel may be engaged as an officer or director or hold other similar positions at the issuer of the transaction

### How do your financial professionals make money

Texture's financial professionals are typically compensated by salary and discretionary bonus. Financial professionals may also be paid a commission for placement of primary offerings, determined by percentage of money raised on primary offerings.

Certain financial professionals are also owners in Texture and their return may also be based on the firm's overall profitability.

### Do you or your financial professionals have legal or disciplinary history?

No. Texture and its financial professionals do not have any legal or disciplinary history.

Visit [Investor.gov/CRS](http://Investor.gov/CRS) for a free and simple search tool to research Texture and its financial professionals.

#### Conversation corner

*Questions you might wish to ask when considering our services*

- *As a financial professional, do you have any disciplinary history? For what type of conduct?*
- *Who is my primary contact person? Is he or she a representative of the broker-dealer? Whom can I talk to if I have concerns about how this person is treating me?*

## Where can I find additional information?

You can always ask us for more information and request a copy of this relationship summary by sending us an email at [compliance@texture.capital](mailto:compliance@texture.capital) or calling 646-979-8558.

You may also access a copy of the Form CRS here: <https://www.texture.capital/crs>